

# MED Regional Meeting

## Foresight Survey Results

What is in store for the MENA region in 2021 and Beyond?

Which will be  
the biggest  
threat to the  
region?

## 1 Social unrest

Intraregional rivalry

Demographic pressures

Covid-19 Aftershocks

Climate  
change

Which conflicts  
are more likely  
to be resolved  
in 2021?

1

Yemen

Libya

Syria

Israel-Palestinian Authority

Which bilateral rivalry will play a major role in 2021?

**1 Saudi Arabia vs Iran**

Turkey vs UAE

Turkey vs Iran

Algeria vs Morocco

Israel vs  
Palestinian Authority

Which countries could experience renewed social turmoil in the future?

# 1 Lebanon

Iraq

Algeria

Syria

Egypt

Iran

Tunisia

Turkey

Bahrain

# What will influence the Biden Foreign Policy?

1

## Iran's Nuclear Proliferation & revival of the JCPOA

Counterterrorism

Turkey

Abraham Accords

Yemen

Libya

**Will the US and Iran reach an agreement with regards to Iran's nuclear program in 2021?**

## Will the US & Iran reach an agreement?

No	53%
Yes	47%

## If yes, which will it be?

A return to the JCPOA	75%
A new, more comprehensive, agreement including also regional issues and Iran's ballistic missiles program	25%

# Which States will influence the region most in 2021?

## External Actors:

**1** United States

Russia

China

## Regional Actors:

**1** Iran

Turkey

Saudi Arabia



Which factors will hinder and which will facilitate a post-pandemic recovery ?

## Hindering Factors:

### 1 Ongoing conflicts

Vaccine availability

Renewed social upheaval

Climate threats

## Facilitating Factors:

### 1 Governance reform

Public & private investments

Energy diversification

Investments in education

# Which factors will influence migration in 2021?

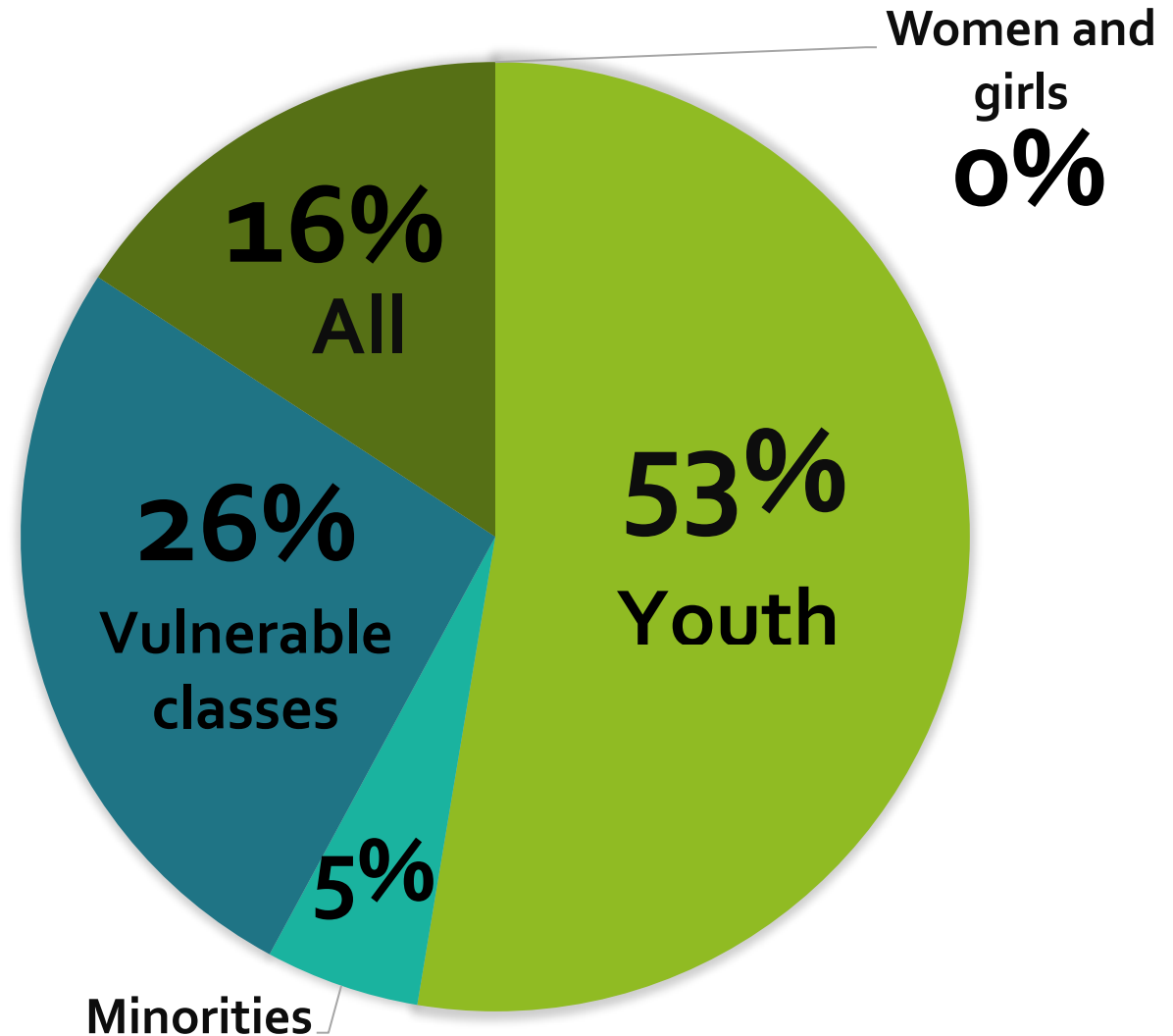
## 1 Geopolitical instability & conflict

Economic distress

Covid-19 Aftershocks

Which social categories will make-up migration flows in the future?

## WHO WILL MAKE UP MIGRATION FLOWS IN THE FUTURE?



Which major challenges will affect civil society?

Which non-state actors will be the most influential?

## Civil society's major challenges

### 1 Economic inequality

Unemployment

Conflicts

## Most influential non-state actors

### 1 Civil Society & Social Movements

Radical & violent groups

Religious groups